

## **TipRanks Global Momentum Analysts iNDEX**

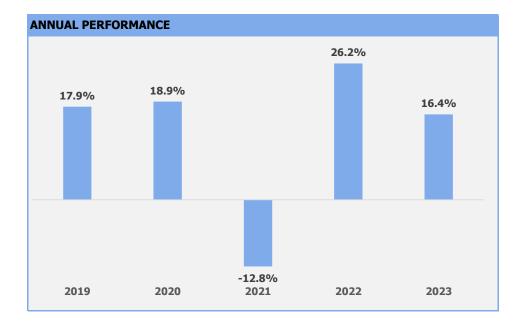
**QUICK FACTS** Index Launce Date: May 7, 2024 Index Base Date: Dec 31, 2019 Index Base Value: 1,000 Index Tax Type: NTR Index Currency: USD Index Reconstitution: Quarterly Index Rebalance: Quarterly Index Weighting Type: Market Cap Constituent Weight Cap: 5.0%

ELIGIBLE CRITERIA					
Country of Exchange:	Multi-Exchange				
Securities Currency:	Multi-Currency				
Geographical Exposure:	World				
Min Security Free-Float:	20%				

FUNDAMENTALS				
# of Constituents	75			
P/E	29.9			
P/B	5.5			
Div Yield:	1.6%			

SECTORS BREAKDOWN				
Financials	19.6%			
Technology	19.3%			
Healthcare	17.7%			
Consumer Disc.	13.0%			
Industrials	11.1%			
Communications	8.2%			
Materials	4.4%			
Consumer Stap.	3.7%			
Energy	2.1%			
Utilities	0.5%			
Real Estate	0.3%			

The index is designed to measure the performance of global companies with the highest momentum pricing rating among the 150 most recommended companies by TipRanks's analysts ratings



HISTORICAL PERFORMANCE & RISK ANALYSIS									
Returns Standard Deviation*			Sharp Ratio*						
2024	1 Year	3 Years	5 Years	1 Year	3 Years	5 Years	1 Year	3 Years	5 Years
16.4%	28.9%	33.2%		12.9%	18.0%		1.8	0.5	

<sup>\*</sup> The calculation performed on a daily basis and presented in annual terms. The calculation of Sharpe ratio is based on index currency's relavant central bank rate as a risk-free rate

TOP 10 CONSTITUENTS BY INDEX WEIGHT					
Security Name	Symbol	Index Weight			
Taiwan Semiconductor - ADR	TSM US	6.3%			
AstraZeneca - ADR	AZN US	5.0%			
Amazon.com	AMZN US	4.5%			
Eli Lilly and	LLY US	4.3%			
Broadcom	AVGO US	4.3%			
China Construction Bank - Class H	939 HK	4.2%			
Meta Platforms	META US	4.2%			
PDD - ADR	PDD US	4.0%			
Walmart	WMT US	3.7%			
JPMorgan Chase	JPM US	3.4%			

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